

# 403(b)

## Tax Deferred Annuity

As the third party administrator for your district's 403(b)/403(b)(7) plan, we have prepared the following information for your convenience:

- 403(b)/403(b)(7) TDA Questions & Answers
- List of 403(b)/403(b)(7) Companies Certified by The Teacher Retirement System of Texas
- Agent Report (List of approved agents along with their telephone numbers)

Note: Any employee who would like to contribute to a "no load" mutual fund is responsible for:

- 1) Calling First Financial Retirement Services Department to obtain the correct form to start their payroll reduction; and
- 2) Call the "no load" company to obtain a 403(b)(7) application (the number is provided on the List of Certified Companies).

To obtain forms or information, you and/or your annuity sales representative may call the Retirement Services Department at 1-800-523-8422.

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